

# WELLS FARGO

## Market/Cost Value Comparison Report

By Account By Industry Class

SOUTH DAKOTA HOUSING DEVELOPMT

## General Reporting

From Month End 08/31/2018

09/05/2018 09:48:36 AM EDT

ACCOUNT: 12378504 SDHDA MPB 2002 SPEC PROG LIQ 08A/09A

\* = Trade or Other Activity Pending

Asset ID	Units	Maturity Date	Market Value	Fed Tax Cost	Gain/Loss Amount	%	S & P Rating	Moody's Rating	Units in Transition	Encumbrd Units
<b>NET CASH</b>										
NET CASH	.0000		\$ .00	\$ .00	\$ .00	.00			.0000	.00
	U.S. DOLLARS									
<b>SUBTOTAL</b>	<b>.0000</b>		<b>\$ .00</b>	<b>\$ .00</b>	<b>\$ .00</b>	<b>.00</b>			<b>.0000</b>	<b>.00</b>
<b>CASH SWEEP</b>										
PROPRIETARY FUNDS										
<a href="#">VP7001218</a>	1,330,527.7400		\$1,330,527.74	\$1,330,527.74	\$ .00	.00			.0000	.00
	WELLS FARGO GOVERNMENT MONEY MARKET FUND									
<b>SUBTOTAL</b>	<b>1,330,527.7400</b>		<b>\$1,330,527.74</b>	<b>\$1,330,527.74</b>	<b>\$ .00</b>	<b>.00</b>			<b>.0000</b>	<b>.00</b>
<b>SAVINGS &amp; CERTIFICATES OF DEPOSIT</b>										
DISCOUNT CERTIFICATES OF DEPOSIT										
<a href="#">01748DBD7</a>	250,000.0000	06/14/2021	\$250,242.50	\$250,000.00	\$242.50	.10	N/A	N/A	.0000	.00
	ALLEGIANCE BANK TEXAS CERT OF DEPOSIT									
<a href="#">02006LR47</a>	250,000.0000	11/13/2018	\$249,505.00	\$250,000.00	(\$495.00)	(.20)	N/A	N/A	.0000	.00
	ALLY BANK CERT OF DEPOSIT									
<a href="#">02587CCV0</a>	250,000.0000	11/20/2018	\$250,045.00	\$250,000.00	\$45.00	.02	N/A	N/A	.0000	.00
	AMER EXP BANK, FSB CERT OF DEPOSIT									
<a href="#">02587DY85</a>	245,000.0000	09/06/2022	\$236,059.95	\$245,000.00	(\$8,940.05)	(3.65)	N/A	N/A	.0000	.00
	AMEX CENTURION BK CERT OF DEPOSIT									
<a href="#">05580AFS8</a>	250,000.0000	12/14/2018	\$249,602.50	\$250,000.00	(\$397.50)	(.16)	N/A	N/A	.0000	.00
	B-BAY, LLC PROMISSORY NOTE/BALLOON P AYMENT 10%									
<a href="#">14042RJH5</a>	250,000.0000	10/13/2020	\$245,760.00	\$250,000.00	(\$4,240.00)	(1.70)	N/A	N/A	.0000	.00
	CAPITAL ONE NATL ASSN MCLEAN CERT OF DEPOSIT									
<a href="#">17312QH93</a>	250,000.0000	04/12/2021	\$248,882.50	\$250,000.00	(\$1,117.50)	(.45)	N/A	N/A	.0000	.00
	CITIBANK NA CERT OF DEPOSIT									
<a href="#">23204HFM5</a>	250,000.0000	04/16/2020	\$249,555.00	\$250,000.00	(\$445.00)	(.18)	N/A	N/A	.0000	.00
	CUSTOMERS BANK CERT OF DEPOSIT									
<a href="#">254673LU8</a>	250,000.0000	01/31/2020	\$249,017.50	\$250,000.00	(\$982.50)	(.39)	N/A	N/A	.0000	.00
	DISCOVER BK GREENWOOD DEL CERT OF DEPOSIT									
<a href="#">465076JK4</a>	250,000.0000	09/14/2018	\$249,917.50	\$250,000.00	(\$82.50)	(.03)	N/A	N/A	.0000	.00
	ISRAEL DISCOUNT BANK OF NY CERT OF DEPOSIT									

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**ACCOUNT: 12378504 SDHDA MPB 2002 SPEC PROG LIQ 08A/09A**

\* = Trade or Other Activity Pending

<u>Asset ID</u>	<u>Units</u>	<u>Maturity Date</u>	<u>Market Value</u>	<u>Fed Tax Cost</u>	<u>Gain/Loss Amount</u>	<u>%</u>	<u>S &amp; P Rating</u>	<u>Moody's Rating</u>	<u>Units in Transition</u>	<u>Encumbrd Units</u>
<a href="#">58733AEJ4</a>	250,000.0000	03/02/2020	\$247,367.50	\$250,000.00	(\$2,632.50)	(1.05)	N/A	N/A	.0000	.00
			MERCANTIL BANK NA CERT OF DEPOSIT							
<a href="#">61747M2B6</a>	250,000.0000	06/01/2021	\$250,285.00	\$250,000.00	\$285.00	.11	N/A	N/A	.0000	.00
			MORGAN STANLEY BANK NA CERT OF DEPOSIT							
<a href="#">635573AJ7</a>	250,000.0000	08/30/2021	\$249,967.50	\$250,000.00	(\$32.50)	(.01)	N/A	N/A	.0000	.00
			NATIONAL CITY BANK CERT OF DEPOSIT							
<a href="#">856285BH3</a>	250,000.0000	06/10/2019	\$249,030.00	\$250,000.00	(\$970.00)	(.39)	N/A	N/A	.0000	.00
			STATE BANK OF INDIA CERT OF DEPOSIT							
<a href="#">87165FVT8</a>	250,000.0000	05/18/2021	\$250,007.50	\$250,000.00	\$7.50	.00	N/A	N/A	.0000	.00
			SYNCHRONY BANK CERT OF DEPOSIT							
<a href="#">89677DEW2</a>	250,000.0000	01/31/2020	\$249,017.50	\$250,000.00	(\$982.50)	(.39)	N/A	N/A	.0000	.00
			TRISTATE CAPITAL BANK CERT OF DEPOSIT							
<a href="#">92937CFP8</a>	250,000.0000	06/03/2019	\$248,995.00	\$250,000.00	(\$1,005.00)	(.40)	N/A	N/A	.0000	.00
			WEX BANK CERT OF DEPOSIT							
<a href="#">966594AV5</a>	250,000.0000	01/25/2019	\$249,560.00	\$250,000.00	(\$440.00)	(.18)	N/A	N/A	.0000	.00
			WHITNEY BK NEW ORLEANS LA CERT OF DEPOSIT							
<b>SUBTOTAL</b>	<b>4,495,000.0000</b>		<b>\$4,472,817.45</b>	<b>\$4,495,000.00</b>	<b>(\$22,182.55)</b>	<b>(.49)</b>			<b>.0000</b>	<b>.00</b>
<b>US GOVERNMENT</b>										
US TREASURY NOTES AND BONDS										
<a href="#">9128282A7</a>	1,250,000.0000	08/15/2026	\$1,132,475.00	\$1,192,631.95	(\$60,156.95)	(5.04)	N/A	AAA	.0000	.00
			US TREASURY NOTE DTD 08/15/16 1.500 08/15/2026							
<a href="#">9128283L2</a>	125,000.0000	12/15/2020	\$122,837.50	\$124,663.50	(\$1,826.00)	(1.46)	N/A	AAA	.0000	.00
			US TREASURY NOTE DTD 12/15/17 1.875 12/15/2020							
<a href="#">9128283V0</a>	1,000,000.0000	01/31/2025	\$982,890.00	\$977,230.56	\$5,659.44	.58	N/A	AAA	.0000	.00
			US TREASURY NOTE DTD 01/31/18 2.500 01/31/2025							
<a href="#">9128284B3</a>	675,000.0000	03/15/2021	\$670,045.50	\$672,576.48	(\$2,530.98)	(.38)	N/A	AAA	.0000	.00
			US TREASURY NOTE DTD 03/15/18 2.375 03/15/2021							
<a href="#">9128284J6</a>	1,000,000.0000	04/30/2020	\$996,210.00	\$997,308.04	(\$1,098.04)	(.11)	N/A	AAA	.0000	.00
			US TREASURY NOTE DTD 04/30/18 2.375 04/30/2020							
<a href="#">9128284L1</a>	1,500,000.0000	04/30/2023	\$1,500,645.00	\$1,489,516.74	\$11,128.26	.75	N/A	AAA	.0000	.00
			US TREASURY NOTE DTD 04/30/18 2.750 04/30/2023							

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<a href="#">9128284M9</a>	200,000.0000	04/30/2025	\$200,922.00	\$197,852.36	\$3,069.64	1.55	N/A	AAA	.0000	.00
			US TREASURY NOTE DTD 04/30/18 2.875 04/30/2025							
<a href="#">912828F39</a>	450,000.0000	09/30/2019	\$446,431.50	\$452,462.44	(\$6,030.94)	(1.33)	N/A	AAA	.0000	.00
			US TREASURY NOTE DTD 09/30/14 1.750 09/30/2019							
<a href="#">912828H45</a>	2,393,662.5000	01/15/2025	\$2,320,392.49	\$2,288,858.64	\$31,533.85	1.38	N/A	AAA	.0000	.00
			US TREASURY INFLATION INDEX NOTE DTD 01/15/15 0.250 01/15/2025							
<a href="#">912828H86</a>	975,000.0000	01/31/2022	\$936,614.25	\$978,583.98	(\$41,969.73)	(4.29)	N/A	AAA	.0000	.00
			US TREASURY NOTE DTD 02/02/15 1.500 01/31/2022							
<a href="#">912828J43</a>	800,000.0000	02/28/2022	\$774,440.00	\$788,721.43	(\$14,281.43)	(1.81)	N/A	AAA	.0000	.00
			US TREASURY NOTE DTD 02/28/15 1.750 02/28/2022							
<a href="#">912828L32</a>	350,000.0000	08/31/2020	\$341,481.00	\$344,559.77	(\$3,078.77)	(.89)	N/A	AAA	.0000	.00
			US TREASURY NOTE DTD 08/31/15 1.375 08/31/2020							
<a href="#">912828L99</a>	500,000.0000	10/31/2020	\$486,680.00	\$493,849.32	(\$7,169.32)	(1.45)	N/A	AAA	.0000	.00
			US TREASURY NOTE DTD 11/02/15 1.375 10/31/2020							
<a href="#">912828LY4</a>	500,000.0000	11/15/2019	\$504,865.00	\$488,593.75	\$16,271.25	3.33	N/A	AAA	.0000	.00
			US TREASURY NOTE DTD 11/16/09 3.375 11/15/2019							
<a href="#">912828P38</a>	1,525,000.0000	01/31/2023	\$1,463,054.50	\$1,565,481.15	(\$102,426.65)	(6.54)	N/A	AAA	.0000	.00
			US TREASURY NOTE DTD 02/01/16 1.750 01/31/2023							
<a href="#">912828R77</a>	2,450,000.0000	05/31/2021	\$2,365,499.50	\$2,406,928.13	(\$41,428.63)	(1.72)	N/A	AAA	.0000	.00
			US TREASURY NOTE DTD 05/31/16 1.375 05/31/2021							
<a href="#">912828S35</a>	1,575,000.0000	06/30/2023	\$1,478,531.25	\$1,512,129.35	(\$33,598.10)	(2.22)	N/A	AAA	.0000	.00
			US TREASURY NOTE DTD 06/30/16 1.375 06/30/2023							
<a href="#">912828S76</a>	1,100,000.0000	07/31/2021	\$1,051,919.00	\$1,098,593.58	(\$46,674.58)	(4.25)	N/A	AAA	.0000	.00
			US TREASURY NOTE DTD 08/01/16 1.125 07/31/2021							
<a href="#">912828T67</a>	1,000,000.0000	10/31/2021	\$956,210.00	\$976,097.10	(\$19,887.10)	(2.04)	N/A	AAA	.0000	.00
			US TREASURY NOTE DTD 10/31/16 1.25 10/31/2021							
<a href="#">912828TJ9</a>	1,625,000.0000	08/15/2022	\$1,558,293.75	\$1,652,945.95	(\$94,652.20)	(5.73)	N/A	AAA	.0000	.00
			US TREASURY NOTE DTD 08/15/12 1.625 08/15/2022							
<a href="#">912828TY6</a>	1,250,000.0000	11/15/2022	\$1,195,212.50	\$1,236,333.13	(\$41,120.63)	(3.33)	N/A	AAA	.0000	.00
			US TREASURY NOTE DTD 11/15/12 1.625 11/15/2022							
<a href="#">912828U57</a>	1,125,000.0000	11/30/2023	\$1,090,586.25	\$1,124,037.71	(\$33,451.46)	(2.98)	N/A	AAA	.0000	.00

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<a href="#">912828VA5</a>	400,000.0000	04/30/2020	\$390,468.00	\$389,970.09	\$497.91	.13	N/A	AAA	.0000	.00
<a href="#">912828XM7</a>	625,000.0000	07/31/2020	\$613,356.25	\$627,174.95	(\$13,818.70)	(2.20)	N/A	AAA	.0000	.00
<a href="#">912828XT2</a>	500,000.0000	05/31/2024	\$479,550.00	\$495,275.44	(\$15,725.44)	(3.18)	N/A	AAA	.0000	.00
<a href="#">912828XW5</a>	2,100,000.0000	06/30/2022	\$2,025,765.00	\$2,052,206.26	(\$26,441.26)	(1.29)	N/A	AAA	.0000	.00
<b>SUBTOTAL</b>	<b>26,993,662.5000</b>		<b>\$26,085,375.24</b>	<b>\$26,624,581.80</b>	<b>(\$539,206.56)</b>	<b>(2.03)</b>			<b>.0000</b>	<b>.00</b>
<b>FEDERAL AGENCY</b>										
GOVERNMENT AGENCIES										
<a href="#">3134G3JM3</a>	500,000.0000	07/30/2019	\$497,680.00	\$500,000.00	(\$2,320.00)	(.46)	AA+	AAA	.0000	.00
<a href="#">3134G43G1</a>	1,000,000.0000	05/07/2019	\$992,050.00	\$1,000,000.00	(\$7,950.00)	(.80)	AA+	AAA	.0000	.00
<a href="#">3135G0T29</a>	750,000.0000	02/28/2020	\$737,887.50	\$748,894.50	(\$11,007.00)	(1.47)	AA+	AAA	.0000	.00
<a href="#">3137EAEF2</a>	1,250,000.0000	04/20/2020	\$1,225,200.00	\$1,244,585.00	(\$19,385.00)	(1.56)	AA+	AAA	.0000	.00
<b>SUBTOTAL</b>	<b>3,500,000.0000</b>		<b>\$3,452,817.50</b>	<b>\$3,493,479.50</b>	<b>(\$40,662.00)</b>	<b>(1.16)</b>			<b>.0000</b>	<b>.00</b>
<b>MORTGAGE/ASSET-BACKED SECURITIES</b>										
US GOVERNMENT MORTGAGE POOL										
<a href="#">31287PVR1</a>	1,664.6200	02/01/2032	\$1,838.39	\$1,664.62	\$173.77	10.44	N/A	N/A	.0000	.00
<a href="#">3128KCP76</a>	4,859.5200	07/01/2036	\$5,271.46	\$4,766.90	\$504.56	10.58	N/A	N/A	.0000	.00
<a href="#">3128KTLE8</a>	10,208.4200	07/01/2037	\$11,264.58	\$10,045.72	\$1,218.86	12.13	N/A	N/A	.0000	.00
<a href="#">3128LEBQ4</a>	12,536.3200	08/01/2038	\$13,599.02	\$12,434.45	\$1,164.57	9.37	N/A	N/A	.0000	.00
<a href="#">3128M1LH0</a>	8,031.6000	07/01/2021	\$8,207.49	\$7,932.47	\$275.02	3.47	N/A	N/A	.0000	.00

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<a href="#">3128M5Q52</a>	14,601.7400	01/01/2038	\$16,113.60	\$14,503.66	\$1,609.94	11.10	N/A	N/A	.0000	.00
<a href="#">3128M5R93</a>	9,906.0300	02/01/2038	\$10,714.16	\$9,758.98	\$955.18	9.79	N/A	N/A	.0000	.00
<a href="#">3128MJQ06</a>	86,866.2200	10/01/2041	\$87,063.41	\$87,558.46	(\$495.05)	(.57)	N/A	N/A	.0000	.00
<a href="#">3128MJV00</a>	615,311.3800	01/01/2045	\$598,987.17	\$629,252.06	(\$30,264.89)	(4.81)	N/A	N/A	.0000	.00
<a href="#">3128MJVZ0</a>	683,248.9600	03/01/2045	\$664,507.44	\$685,837.82	(\$21,330.38)	(3.11)	N/A	N/A	.0000	.00
<a href="#">3128MJWP1</a>	887,545.3400	07/01/2045	\$862,010.66	\$906,475.02	(\$44,464.36)	(4.91)	N/A	N/A	.0000	.00
<a href="#">3128MJX39</a>	1,522,747.1400	03/01/2046	\$1,476,044.49	\$1,551,715.04	(\$75,670.55)	(4.88)	N/A	N/A	.0000	.00
<a href="#">3128MJX47</a>	529,310.0300	03/01/2046	\$530,675.65	\$555,279.31	(\$24,603.66)	(4.43)	N/A	N/A	.0000	.00
<a href="#">3128MJX08</a>	772,590.3600	01/01/2046	\$749,095.89	\$789,490.78	(\$40,394.89)	(5.12)	N/A	N/A	.0000	.00
<a href="#">3128PUN81</a>	83,597.9800	03/01/2026	\$85,677.90	\$85,753.26	(\$75.36)	(.09)	N/A	N/A	.0000	.00
<a href="#">31292HFT6</a>	3,982.2800	10/01/2030	\$4,469.15	\$3,982.28	\$486.87	12.23	N/A	N/A	.0000	.00
<a href="#">3129624U4</a>	365.9400	11/01/2018	\$369.45	\$363.42	\$6.03	1.66	N/A	N/A	.0000	.00
<a href="#">312966J54</a>	5,966.9600	05/01/2019	\$6,000.97	\$5,965.10	\$35.87	.60	N/A	N/A	.0000	.00
<a href="#">3129676W7</a>	483.3000	06/01/2019	\$486.05	\$482.02	\$4.03	.84	N/A	N/A	.0000	.00
<a href="#">31296WEZ6</a>	13,031.1000	03/01/2034	\$13,791.46	\$13,163.46	\$628.00	4.77	N/A	N/A	.0000	.00

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<a href="#">31298HYY8</a>	420.3900	03/01/2031	\$456.03	\$420.39	\$35.64	8.48	N/A	N/A	.0000	.00
			FED HOME LN MTG CORP POOL #C48827 DTD 03/01/01 6.000 03/01/2031							
<a href="#">31335AF45</a>	741,817.9000	08/01/2045	\$720,468.38	\$758,276.96	(\$37,808.58)	(4.99)	N/A	N/A	.0000	.00
			FED HOME LN MTG CORP POOL #G60187 DTD 08/01/15 3.000 08/01/2045							
<a href="#">31371MEQ6</a>	38,439.5300	09/01/2035	\$41,802.22	\$38,751.83	\$3,050.39	7.87	N/A	N/A	.0000	.00
			FED NATL MTG ASSN POOL #255843 DTD 08/01/05 5.500 09/01/2035							
<a href="#">31371MQD2</a>	32,574.2300	02/01/2036	\$35,952.18	\$32,569.15	\$3,383.03	10.39	N/A	N/A	.0000	.00
			FED NATL MTG ASSN POOL #256152 DTD 02/01/06 6.000 02/01/2036							
<a href="#">31384WKW9</a>	7,868.3000	05/01/2031	\$8,667.56	\$7,868.30	\$799.26	10.16	N/A	N/A	.0000	.00
			FED NATL MTG ASSN POOL #535909 DTD 04/01/01 6.000 05/01/2031							
<a href="#">31385JNF1</a>	3,972.6600	09/01/2032	\$4,386.29	\$4,026.05	\$360.24	8.95	N/A	N/A	.0000	.00
			FED NATL MTG ASSN POOL #545890 DTD 08/01/02 6.000 9/01/2032							
<a href="#">31386YAG9</a>	3,784.8200	04/01/2031	\$4,147.44	\$3,784.82	\$362.62	9.58	N/A	N/A	.0000	.00
			FED NATL MTG ASSN POOL #577007 DTD 04/01/01 6.500 04/01/2031							
<a href="#">3138AJUM2</a>	213,223.2700	08/01/2026	\$215,654.02	\$217,521.06	(\$1,867.04)	(.86)	N/A	N/A	.0000	.00
			FED NATL MTG ASSN POOL #A15087 DTD 07/01/11 3.500 08/01/2026							
<a href="#">3138AU6Z5</a>	370,880.7200	10/01/2041	\$371,759.71	\$378,877.84	(\$7,118.13)	(1.88)	N/A	N/A	.0000	.00
			FED NATL MTG ASSN POOL #AJ3587 DTD 10/01/11 3.500 10/01/2041							
<a href="#">3138EJVH8</a>	566,902.0600	08/01/2042	\$568,239.95	\$572,526.75	(\$4,286.80)	(.75)	N/A	N/A	.0000	.00
			FED NATL MTG ASSN POOL #AL2415 DTD 08/01/12 3.500 08/01/2042							
<a href="#">3138EKHM0</a>	499,382.8600	02/01/2043	\$500,556.41	\$511,477.29	(\$10,920.88)	(2.14)	N/A	N/A	.0000	.00
			FED NATL MTG ASSN POOL #AL2935 DTD 01/01/13 3.500 02/01/2043							
<a href="#">3138W6GB6</a>	607,183.8100	05/01/2043	\$592,538.54	\$601,396.58	(\$8,858.04)	(1.47)	N/A	N/A	.0000	.00
			FED NATL MTG ASSN POOL #AR8293 DTD 05/01/13 3.000 05/01/2043							
<a href="#">31391DML4</a>	5,816.9300	11/01/2032	\$6,303.05	\$5,816.93	\$486.12	8.36	N/A	N/A	.0000	.00
			FED NATL MTG ASSN POOL #663763 DTD 11/01/02 6.000 11/01/2032							
<a href="#">31391WFU0</a>	29,004.0600	01/01/2033	\$32,003.08	\$29,810.72	\$2,192.36	7.35	N/A	N/A	.0000	.00
			FED NATL MTG ASSN POOL #678879 DTD 01/01/03 6.000 01/01/2033							
<a href="#">31400RZE4</a>	5,096.4100	03/01/2033	\$5,465.70	\$5,196.76	\$268.94	5.18	N/A	N/A	.0000	.00
			FED NATL MTG ASSN POOL #695641 DTD 03/01/03 5.500 03/01/2033							
<a href="#">31402JFV4</a>	112,407.9100	05/01/2034	\$120,552.99	\$112,636.22	\$7,916.77	7.03	N/A	N/A	.0000	.00

**WELLS FARGO**

**Market/Cost Value Comparison Report**

**By Account By Industry Class**

**SOUTH DAKOTA HOUSING DEVELOPMT**

**General Reporting**

From Month End 08/31/2018

09/05/2018 09:48:36 AM EDT

**ACCOUNT: 12378504 SDHDA MPB 2002 SPEC PROG LIQ 08A/09A**

\* = Trade or Other Activity Pending

<u>Asset ID</u>	<u>Units</u>	<u>Maturity Date</u>	<u>Market Value</u>	<u>Fed Tax Cost</u>	<u>Gain/Loss Amount</u>	<u>%</u>	<u>S &amp; P Rating</u>	<u>Moody's Rating</u>	<u>Units in Transition</u>	<u>Encumbrd Units</u>
<a href="#">31402UDK5</a>	432.5300	10/01/2018	\$437.12	\$430.43	\$6.69	1.55	N/A	N/A	.0000	.00
<a href="#">31407HZH2</a>	10,689.1200	06/01/2036	\$11,789.35	\$10,573.83	\$1,215.52	11.50	N/A	N/A	.0000	.00
<a href="#">31407PF94</a>	14,500.3000	10/01/2035	\$15,712.09	\$14,554.72	\$1,157.37	7.95	N/A	N/A	.0000	.00
<a href="#">31407W5G4</a>	19,703.5000	11/01/2035	\$21,131.22	\$19,657.31	\$1,473.91	7.50	N/A	N/A	.0000	.00
<a href="#">31408FQF9</a>	23,165.2300	12/01/2035	\$24,847.26	\$22,929.95	\$1,917.31	8.36	N/A	N/A	.0000	.00
<a href="#">31409AF46</a>	6,418.8100	02/01/2036	\$6,963.70	\$6,353.60	\$610.10	9.60	N/A	N/A	.0000	.00
<a href="#">31409WD40</a>	49,976.5400	04/01/2036	\$54,153.08	\$49,945.32	\$4,207.76	8.42	N/A	N/A	.0000	.00
<a href="#">3140GUMA2</a>	957,237.1500	11/01/2047	\$952,393.53	\$953,647.51	(\$1,253.98)	(.13)	N/A	N/A	.0000	.00
<a href="#">3140J6GQ4</a>	2,399,655.0100	01/01/2048	\$2,444,360.58	\$2,451,685.29	(\$7,324.71)	(.30)	N/A	N/A	.0000	.00
<a href="#">31410DYC8</a>	4,937.4500	08/01/2036	\$5,350.07	\$4,895.43	\$454.64	9.29	N/A	N/A	.0000	.00
<a href="#">31413FHY1</a>	25,274.7400	07/01/2037	\$27,805.50	\$24,939.05	\$2,866.45	11.49	N/A	N/A	.0000	.00
<a href="#">31417YU47</a>	385,668.0000	11/01/2030	\$386,574.32	\$396,273.87	(\$9,699.55)	(2.45)	N/A	N/A	.0000	.00
<a href="#">31417YW52</a>	213,095.3900	03/01/2031	\$218,606.04	\$213,428.23	\$5,177.81	2.43	N/A	N/A	.0000	.00
<a href="#">31418AHT8</a>	415,853.9900	07/01/2032	\$413,234.11	\$435,996.94	(\$22,762.83)	(5.22)	N/A	N/A	.0000	.00
<a href="#">31418CXM1</a>	740,880.9800	06/01/2048	\$737,132.12	\$734,398.27	\$2,733.85	.37	N/A	N/A	.0000	.00

**WELLS FARGO****Market/Cost Value Comparison Report****By Account By Industry Class****SOUTH DAKOTA HOUSING DEVELOPMT****General Reporting**

From Month End 08/31/2018

09/05/2018 09:48:36 AM EDT

**ACCOUNT: 12378504 SDHDA MPB 2002 SPEC PROG LIQ 08A/09A**

\* = Trade or Other Activity Pending

<u>Asset ID</u>	<u>Units</u>	<u>Maturity Date</u>	<u>Market Value</u>	<u>Fed Tax Cost</u>	<u>Gain/Loss Amount</u>	<u>%</u>	<u>S &amp; P Rating</u>	<u>Moody's Rating</u>	<u>Units in Transition</u>	<u>Encumbrd Units</u>
<b>SUBTOTAL</b>	<b>13,773,119.8400</b>		<b>\$13,695,632.03</b>	<b>\$13,997,092.23</b>	<b>(\$301,460.20)</b>	<b>(2.15)</b>			<b>.0000</b>	<b>.00</b>
<b>MUNICIPAL BONDS</b>										
MUNICIPAL TAXABLE										
<a href="#">231871GY4</a>	250,000.0000	01/01/2021	\$257,830.00	\$271,772.50	(\$13,942.50)	(5.13)	AA	A2	.0000	.00
			CUSTER SD SCH DIST #16-1 BUILD AMERICA BONDS-CAP OUTLAY							
<a href="#">708292EG8</a>	500,000.0000	12/01/2023	\$523,170.00	\$574,890.00	(\$51,720.00)	(9.00)	N/A	AA1	.0000	.00
			PENNINGTON CNTY SD COPS BUILD AMERICA BONDS-TAXABLE-SE							
<a href="#">837545JS2</a>	500,000.0000	08/01/2023	\$493,705.00	\$506,165.00	(\$12,460.00)	(2.46)	AAA	AAA	.0000	.00
			SOUTH DAKOTA ST CONSERVANCY DI TXBL-ST REVOLVING FUND PROGRAM							
<b>SUBTOTAL</b>	<b>1,250,000.0000</b>		<b>\$1,274,705.00</b>	<b>\$1,352,827.50</b>	<b>(\$78,122.50)</b>	<b>(5.77)</b>			<b>.0000</b>	<b>.00</b>
<b>ACCOUNT 12378504 TOTAL</b>	<b>51,342,310.0800</b>		<b>\$50,311,874.96</b>	<b>\$51,293,508.77</b>	<b>(\$981,633.81)</b>	<b>(1.91)</b>			<b>.0000</b>	<b>.00</b>
<b>GRAND TOTAL</b>	<b>51,342,310.0800</b>		<b>\$50,311,874.96</b>	<b>\$51,293,508.77</b>	<b>(\$981,633.81)</b>	<b>(1.91)</b>			<b>.0000</b>	<b>.00</b>

**END OF REPORT**